



Castelló de la Plana, March 18, 2025

Soluciones Cuatroochenta, S.A. (hereinafter, "Cuatroochenta", "Grupo Cuatroochenta", the "Company" or the "Group"), pursuant to the provisions of Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 226 of Law 6/2023, of March 17, on Securities Markets and Investment Services, and related provisions, as well as Circular 3/2020 of the BME Growth segment of BME MTF Equity, hereby communicates the following:

Privileged Information

Communication of Agreement with Eiffel Investment Group SAS for the Issuance of Convertible Bonds

Cuatroochenta has signed an agreement with Eiffel Investment Group SAS (hereinafter "Eiffel") for the issuance of convertible bonds in an aggregate amount of €2,000,016.

The financing agreement represents the first entry into Cuatroochenta by a foreign institutional investor with more than €7 billion in assets under management, with a conversion price 31% higher than the price at which the Company is trading on the day of its signing.

The financing will strengthen Cuatroochenta's solid financial position and accelerate the inorganic growth strategy that has materialized since 2018 in the acquisition of 8 companies.

Yesterday, March 17, the Board of Directors agreed to convene an Extraordinary General Meeting of Shareholders to be held on April 23, 2025, at which the issuance of convertible bonds is expected to be approved.

Characteristics of the Issuance

The total amount of the unsecured and unsubordinated obligations convertible into shares amounts to €2,000,016, with a conversion price of €18 per share and a maturity of 4 years from the time of issuance.

The annual interest rate associated with the obligations is 4%. Additionally, there is a non-conversion premium (annual capitalizable interest rate) of 5% that will apply in case of non-conversion of the bonds into shares of the Company, provided that the share price is below the conversion price.

Eiffel has the option to convert the bonds into shares from the moment of subscription at the mentioned conversion price. Additionally, Cuatroochenta may request the conversion of the bonds into shares at the conversion price or, if applicable, the amortization of the obligations once 12 months have passed since the subscription date.

About Eiffel Investment Group SAS

Eiffel Investment Group SAS is an asset manager with €7 billion under management. Eiffel Investment Group SAS investor base consists of large institutional investors (insurance companies, mutual insurers, pension funds, banks, family offices, public investors, etc.) as well as retail investors via intermediated distribution.

Backed by the Impala group founded by entrepreneur Jacques Veyrat, Eiffel Investment Group SAS cultivates a strong industrial expertise, in particular in the field of the energy transition.

Eiffel finances companies and their assets through four main strategies: private debt, energy transition (infrastructure debt and equity, private equity), and listed credit and equities.

Eiffel Investment Group SAS invests for a sustainable world. Its investment strategies aim to generate not only a strong financial performance but also positive social and environmental impacts.

Eiffel Investment Group's team counts around 110 talented professionals, with offices in France (Paris), BeNeLux (Amsterdam), Italy (Milan), Poland (Warsaw), the United States of America (New York) and the UAE (Abu Dhabi).

In compliance with the provisions of Circular 3/2020 of BME MTF Equity, it is expressly stated that the information communicated herein has been prepared under the exclusive responsibility of the Company and its administrators.

Sincerely,

CEO of Soluciones Cuatrochenta, S.A.

Mr. Alfredo Raúl Cebrián Fuertes